STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

Submitted:
Thursday, January 28, 2021
7:33:22AM

CDIAC Number: 2018-2307
Information as of Reporting Year End: 6/30/2020

I. GENERAL INFORMATION
A. Issuer Sacramento
B. Issue Name 2018 TOT St RBs
C. Project Name Convention Ctr Complex Series A
D. Date of Sale 10/17/2018
E. Original Principal Amount of Issue $195,815,000.00
F. Net Original Issue Premium (Discount) $24,742,648.25
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds $220,557,648.25

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount $350,000,000.00
2) Authorization Date 9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period $0.00
5) Amount Authorized - During Reporting Period $0.00
6) Total Debt Authorized $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
9) Debt Authorized but Unissued - During the Reporting Period $0.00
10) Authorization Lapsed - During the Reporting Period $0.00
11) Total Authorization Remaining - End of the Reporting Period $0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount $0.00
2) Authorization Date
3) Authorized Name (Measure/Resolution ID, Name of Number)
4) Amount Authorized - Begin Reporting Period $0.00
5) Amount Authorized - During Reporting Period $0.00
6) Total Debt Authorized $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
9) Debt Authorized but Unissued - During the Reporting Period $0.00
10) Authorization Lapsed - During the Reporting Period $0.00
11) Total Authorization Remaining - End of the Reporting Period $0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period $195,815,000.00
B. Accreted Interest During Reporting Period $0.00
C. Total Principal and Accrued Interest $195,815,000.00
D. Principal Paid During the Reporting Period $0.00
E. Principal Payments (not reported in III.D.) made $0.00
F. Principal Outstanding at the End of the Reporting Period $195,815,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td>Total Proceeds</td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2020</td>
<td>$179,267,602.39</td>
<td>$73,912,164.47</td>
<td>$105,355,437.92</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$220,557,648.25</td>
<td>$41,290,045.86</td>
<td>$179,267,602.39</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$5,711,270.83</td>
<td>$0.00</td>
<td>$5,711,270.83</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$213,059,201.21</td>
<td>$73,912,164.47</td>
<td>$33,791,598.82</td>
<td>$105,355,437.92</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$1,616,502.57</td>
<td>$0.00</td>
<td>$1,616,502.57</td>
<td>$1,440,963.42</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$170,673.64</td>
<td>$0.00</td>
<td>$170,673.64</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL** $220,557,648.25 $73,912,164.47 $39,849,082.44 $106,796,401.34

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest Fund</td>
<td>$0.00</td>
<td>$5,711,270.83</td>
<td>$5,711,270.83</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$73,912,164.47</td>
<td>$33,791,598.82</td>
<td>$107,703,763.29</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$0.00</td>
<td>2</td>
<td>$175,539.15</td>
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</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety Policy Cost</td>
<td>$0.00</td>
<td>$170,673.64</td>
<td>$170,673.64</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL** $73,912,164.47 $39,849,082.44 $113,761,246.91

VI. ADTR REPORTABLE

A. Principal Issued has been fully:
   - Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent: [ ] Yes [X] No   Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name: Claudia Lara
Title: Treasury Analyst
Firm/Agency: Sacramento
Address: 915 I Street, 3rd Floor
City/State/Zip: Sacramento, CA 95814
Phone Number: (916) 808-2267
E-Mail: CTO_Dept@cityofsacramento.org
Date of Report: 1/28/2021

VIII. COMMENTS:

Original authorized amount of $350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</table>

**TOTAL**