STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

CDIAC Number: 2018-2028
Information as of Reporting Year End: 6/30/2020

I. GENERAL INFORMATION
A. Issuer
Sacramento
B. Issue Name
2018 TOT St RBs
C. Project Name
Convention Ctr Complex Series B
D. Date of Sale
10/17/2018

E. Original Principal Amount of Issue
$20,610,000.00
F. Net Original Issue Premium (Discount)
$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$20,610,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount
$350,000,000.00
2) Authorization Date
9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number)
Resolution No 2018-0386

4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount
$0.00
2) Authorization Date

3) Authorized Name (Measure/Resolution ID, Name of Number)

4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$20,610,000.00
B. Accrued Interest During Reporting Period
$0.00
C. Total Principal and Accrued Interest
$20,610,000.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$0.00
F. Principal Outstanding at the End of the Reporting Period
$20,610,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFINING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Total Proceeds

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2020</td>
<td>$20,000,000.00</td>
<td>$649,028.67</td>
<td>$19,350,971.33</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$20,610,000.00</td>
<td>$610,000.00</td>
<td>$20,000,000.00</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$440,773.38</td>
<td>$0.00</td>
<td>$440,773.38</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$20,000,000.00</td>
<td>$649,028.67</td>
<td>$0.00</td>
<td>$19,350,971.33</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$158,878.38</td>
<td>$0.00</td>
<td>$158,878.38</td>
<td>$140,476.67</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$10,348.24</td>
<td>$0.00</td>
<td>$10,348.24</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL**  
$20,610,000.00  $649,028.67  $469,523.33  $19,491,448.00

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest Fund</td>
<td>$0.00</td>
<td>$440,773.38</td>
<td>$440,773.38</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$649,028.67</td>
<td>$0.00</td>
<td>$649,028.67</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$0.00</td>
<td>$18,401.71</td>
<td>$18,401.71</td>
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</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety Policy Cost</td>
<td>$0.00</td>
<td>$10,348.24</td>
<td>$10,348.24</td>
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</tbody>
</table>

**TOTAL**  
$649,028.67  $469,523.33  $1,118,552.00

VI. ADTR REPORTABLE

A. Principal issued has been fully:

- Not Retired  X  Repaid  No  Redeemed  No  Matured  No  Date:  

B. Proceeds have been fully spent:  Yes  No  X  Date:  

C. Reportable in next Fiscal Year:  Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name  Claudia Lara  
Title  Treasury Analyst  
Firm/ Agency  Sacramento  
Address  915 I Street, 3rd Floor  
City/ State/ Zip  Sacramento, CA 95814  
Phone Number  (916) 808-2267  
E-Mail  CTO_Debt@cityofsacramento.org  Date of Report  1/28/2021

VIII. COMMENTS:

Original authorized amount of $350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.
B. Expenditure of Proceeds - Fund Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
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TOTAL

C. Expenditure of Proceeds - Detail Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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TOTAL