STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

CDIAC Number: 2018-209
Information as of Reporting Year End: 6/30/2020

I. GENERAL INFORMATION
   A. Issuer: Sacramento
   B. Issue Name: 2018 TOT Sub RBs
   C. Project Name: Convention Ctr Complex Series C
   D. Date of Sale: 10/17/2018

   E. Original Principal Amount of Issue: $66,890,000.00
   F. Net Original Issue Premium (Discount): $7,812,240.55
   G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
   H. Total Reportable Proceeds: $74,702,240.55

II. A. ISSUANCE AUTHORIZATION 1
   1) Original Authorized Amount: $350,000,000.00
      2) Authorization Date: 9/25/2018
      3) Authorized Name (Measure/Resolution ID, Name or Number): Resolution No 2018-0386
      4) Amount Authorized - Begin Reporting Period: $0.00
      5) Amount Authorized - During Reporting Period: $0.00
      6) Total Debt Authorized: $0.00
      7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
      8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase): $0.00
      9) Debt Authorized but Unissued - During the Reporting Period: $0.00
     10) Authorization Lapsed - During the Reporting Period: $0.00
     11) Total Authorization Remaining - End of the Reporting Period: $0.00

II. B. ISSUANCE AUTHORIZATION 2
   1) Original Authorized Amount: $0.00
      2) Authorization Date: 
      3) Authorized Name (Measure/Resolution ID, Name or Number): 
      4) Amount Authorized - Begin Reporting Period: $0.00
      5) Amount Authorized - During Reporting Period: $0.00
      6) Total Debt Authorized: $0.00
      7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
      8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase): $0.00
      9) Debt Authorized but Unissued - During the Reporting Period: $0.00
     10) Authorization Lapsed - During the Reporting Period: $0.00
     11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING
   A. Principal Balance upon sale or at the Beginning of Reporting Period: $66,890,000.00
   B. Accrued Interest During Reporting Period: $0.00
   C. Total Principal and Accrued Interest: $66,890,000.00
   D. Principal Paid During the Reporting Period: $0.00
   E. Principal Payments (not reported in III.D.) made: $0.00
   F. Principal Outstanding at the End of the Reporting Period: $66,890,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

Total Proceeds

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2020</td>
<td>$60,699,129.44</td>
<td>$25,026,295.77</td>
<td>$35,672,833.67</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$74,702,240.55</td>
<td>$14,003,111.11</td>
<td>$60,699,129.44</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$1,950,958.33</td>
<td>$0.00</td>
<td>$1,950,958.33</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$72,140,798.79</td>
<td>$25,026,295.77</td>
<td>$11,441,669.35</td>
<td>$35,672,833.67</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$552,051.68</td>
<td>$0.00</td>
<td>$552,051.68</td>
<td>$491,914.91</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$58,431.75</td>
<td>$0.00</td>
<td>$58,431.75</td>
<td>$0.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>$74,702,240.55</td>
<td>$25,026,295.77</td>
<td>$13,511,196.20</td>
<td>$36,164,748.58</td>
</tr>
</tbody>
</table>

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest Fund</td>
<td>$0.00</td>
<td>$1,950,958.33</td>
<td>$1,950,958.33</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$25,026,295.77</td>
<td>$11,441,669.35</td>
<td>$36,467,965.12</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$0.00</td>
<td>5</td>
<td>$60,136.77</td>
<td></td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety Policy Cost</td>
<td>$0.00</td>
<td>$60,136.77</td>
<td>$58,431.75</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td>$25,026,295.77</td>
<td>$13,511,196.20</td>
<td>$38,537,491.97</td>
<td></td>
</tr>
</tbody>
</table>

VI. ADTR REPORTABLE

A. Principal issued has been fully:

- Not Retired \(\checkmark\) Repaid \(\square\) Redeemed \(\square\) Maturated \(\square\) Date:

B. Proceeds have been fully spent:

- Yes \(\square\) No \(\checkmark\) Date:

C. Reportable in next Fiscal Year:

- Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name: Claudia Lara
Title: Treasury Analyst
Firm/Agency: Sacramento
Address: 915 I Street, 3rd Floor
City/State/Zip: Sacramento, CA 95814
Phone Number: (916) 808-2267
E-Mail: CTO_Debt@cityofsacramento.org
Date of Report: 1/28/2021

VIII. COMMENTS:

Original authorized amount of $350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

**TOTAL**