STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

CDIAC Number: 2019-1351
Information as of Reporting Year End: 6/30/2020

I. GENERAL INFORMATION
A. Issuer
Sacramento
B. Issue Name
2019 RBs
C. Project Name
Convention Center Ballroom
D. Date of Sale
8/13/2019
E. Original Principal Amount of Issue
$50,465,000.00
F. Net Original Issue Premium (Discount)
$4,892,486.10
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$55,357,486.10

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount
$55,000,000.00
2) Authorization Date
7/23/2019
3) Authorized Name
Resolution No 2019-0303
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$55,000,000.00
6) Total Debt Authorized
$55,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$50,465,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$4,535,000.00
10) Authorization Lapsed - During the Reporting Period
$4,535,000.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount
$0.00
2) Authorization Date
3) Authorized Name
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
6) Total Debt Authorized
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$50,465,000.00
B. Accrued Interest During Reporting Period
$0.00
C. Total Principal and Accrued Interest
$0.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$0.00
F. Principal Outstanding at the End of the Reporting Period
$50,465,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Proceeds</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2020</td>
<td>$55,357,486.10</td>
<td>$24,252,974.05</td>
<td>$31,104,512.05</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$1,486,625.00</td>
<td>$1,486,625.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$53,000,000.00</td>
<td>$21,895,487.95</td>
<td>$0.00</td>
<td>$31,104,512.05</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$836,734.60</td>
<td>$836,734.60</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$52,126.50</td>
<td>$52,126.50</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL** $55,357,486.10 $24,252,974.05 $0.00 $31,104,512.05

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest Fund</td>
<td>$1,486,625.00</td>
<td>$0.00</td>
<td>$1,486,625.00</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$21,895,487.95</td>
<td>$0.00</td>
<td>$21,895,487.95</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$203,262.35</td>
<td>$0.00</td>
<td>$203,262.35</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultants' Fees</td>
<td>$354,672.44</td>
<td>$0.00</td>
<td>$354,672.44</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>TRF'd to Interest Acct</td>
<td>$1.92</td>
<td>$0.00</td>
<td>$1.92</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter's Discount</td>
<td>$278,797.89</td>
<td>$0.00</td>
<td>$278,797.89</td>
<td></td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety Policy Cost</td>
<td>$52,126.50</td>
<td>$0.00</td>
<td>$52,126.50</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL** $24,252,974.05 $0.00 $24,252,974.05

VI. ADTR REPORTABLE

A. Principal Issued has been fully:
   Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent: [ ] Yes [X] No
   Date:

C. Reportable in next Fiscal Year: [X] Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name: Claudia Lara
Title: Treasury Analyst
Firm/ Agency: Sacramento
Address: 915 I Street, 3rd Floor
City/ State/ Zip: Sacramento, CA 95814
Phone Number: (916) 808-2267
E-Mail: CTO_Dept@cityofsacramento.org
Date of Report: 1/21/2021

VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

**TOTAL**