STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

I. GENERAL INFORMATION
   A. Issuer: Sacramento
   B. Issue Name: 2020 Ref RBs
   C. Project Name: Water System
   D. Date of Sale: 4/23/2020
   E. Original Principal Amount of Issue: $188,390,000.00
   F. Net Original Issue Premium (Discount): $0.00
   G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
   H. Total Reportable Proceeds: $188,390,000.00

II. A. ISSUANCE AUTHORIZATION 1
   1) Original Authorized Amount: $215,000,000.00
   2) Authorization Date: 4/14/2020
   3) Authorized Name (Measure/Resolution ID, Name or Number): Resolution No 2020-0093
   4) Amount Authorized - Begin Reporting Period: $0.00
   5) Amount Authorized - During Reporting Period: $215,000,000.00
   6) Total Debt Authorized: $215,000,000.00
   7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $188,390,000.00
   8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00
   9) Debt Authorized but Unissued - During the Reporting Period: $26,610,000.00
   10) Authorization Lapsed - During the Reporting Period: $26,610,000.00
   11) Total Authorization Remaining - End of the Reporting Period: $0.00

II. B. ISSUANCE AUTHORIZATION 2
   1) Original Authorized Amount: $0.00
   2) Authorization Date
   3) Authorized Name (Measure/Resolution ID, Name or Number)
   4) Amount Authorized - Begin Reporting Period: $0.00
   5) Amount Authorized - During Reporting Period
   6) Total Debt Authorized: $0.00
   7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
   8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00
   9) Debt Authorized but Unissued - During the Reporting Period: $0.00
   10) Authorization Lapsed - During the Reporting Period: $0.00
   11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING
   A. Principal Balance upon sale or at the Beginning of Reporting Period: $188,390,000.00
   B. Accreted Interest During Reporting Period: $0.00
   C. Total Principal and Accreted Interest: $188,390,000.00
   D. Principal Paid During the Reporting Period: $0.00
   E. Principal Payments (not reported in III.D.) made: $0.00
   F. Principal Outstanding at the End of the Reporting Period: $188,390,000.00

IV. REFUNDING/REFINANCING ISSUES
   Source of Refunding/refinancing proceeds in III.D.: $0.00
   $0.00
   $0.00

   CDIAC NUMBER

   REFUNDING/REFINANCING AMOUNT
   $0.00
   $0.00
   $0.00
   Total Proceeds

V. USE OF PROCEEDS
   A. Reportable Proceeds

   REPORT PERIOD END | BEGIN | SPENT | REMAIN
   6/30/2020 | $188,390,000.00 | $0.00 | $188,390,000.00
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refunding Escrow Account</td>
<td>$188,390,000.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$188,390,000.00</td>
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**TOTAL**

|                       | $188,390,000.00 | $0.00        | $0.00       | $188,390,000.00     |

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refunding Escrow Account</td>
<td>Bond Refunding</td>
<td>$0.00</td>
<td>$0.00</td>
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**TOTAL**

|                       | $0.00         | $0.00        | $0.00       |                 |

### VI. ADTR REPORTABLE

#### A. Principal Issued has been fully:
- Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date: [ ]

#### B. Proceeds have been fully spent:
- Yes [X] No [ ] Date: [ ]

#### C. Reportable in next Fiscal Year:
- Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name:** Ted Ryan
- **Title:** Debt Analyst
- **Firm/ Agency:** Sacramento
- **Address:** 915 I Street, Historic City Hall, 3rd Fl
- **City/ State/ Zip:** Sacramento, CA 95814
- **Phone Number:** (916) 808-8296
- **E-Mail:** tryan@cityofsacramento.org
- **Date of Report:** 1/28/2021

### VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level (continued)

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<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
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### C. Expenditure of Proceeds - Detail Level (continued)

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<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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