STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year: 2019-20

Submitted: Thursday, January 28, 2021
10:39:26AM

CDIAC Number: 2017-3077
Information as of Reporting Year End: 6/30/2020

I. GENERAL INFORMATION
A. Issuer: Sacramento
B. Issue Name: 2017 Installment Sale Agreement
C. Project Name: Accelerated Meter Installation and Pipe Replacement
D. Date of Sale: 11/27/2017
E. Original Principal Amount of Issue: $173,141,875.00
F. Net Original Issue Premium (Discount): $0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds: $173,141,875.00

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount: $173,141,875.00
2) Authorization Date: 8/23/2016
3) Authorized Name (Measure/Resolution ID, Name or Number): Resolution No 2016-0300
4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00
9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount: $0.00
2) Authorization Date: 
3) Authorized Name (Measure/Resolution ID, Name or Number): 
4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00
9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period: $173,141,875.00
B. Accreted Interest During Reporting Period: $0.00
C. Total Principal and Accreted Interest: $173,141,875.00
D. Principal Paid During the Reporting Period: $0.00
E. Principal Payments (not reported in III.D.) made: $0.00
F. Principal Outstanding at the End of the Reporting Period: $173,141,875.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
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<tr>
<td>Total Proceeds</td>
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V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2020</td>
<td>$155,438,096.90</td>
<td>$27,207,189.00</td>
<td>$128,230,907.90</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$169,298,628.16</td>
<td>$13,860,531.26</td>
<td>$155,438,096.90</td>
</tr>
<tr>
<td>6/30/2018</td>
<td>$173,141,875.00</td>
<td>$3,843,246.84</td>
<td>$169,298,628.16</td>
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</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$173,141,875.00</td>
<td>$27,207,189.00</td>
<td>$17,703,778.10</td>
<td>$128,230,907.90</td>
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</tbody>
</table>

TOTAL $173,141,875.00 $27,207,189.00 $17,703,778.10 $128,230,907.90

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Meter &amp; Pipes Install</td>
<td>$27,207,189.00</td>
<td>$17,703,778.10</td>
<td>$44,910,967.10</td>
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</tbody>
</table>

TOTAL $27,207,189.00 $17,703,778.10 $44,910,967.10

VI. ADTR REPORTABLE

A. Principal Issued has been fully:
   Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent:
   Yes [ ] No [X] Date:

C. Reportable in next Fiscal Year:
   Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name       Ted Ryan
Title      Debt Analyst
Firm/ Agency Sacramento
Address    915 I Street, Historic City Hall, 3rd Fl
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-8296
E-Mail     tryan@cityofsacramento.org
Date of Report 1/28/2021

VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
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**TOTAL**

### C. Expenditure of Proceeds - Detail Level  (continued)

<table>
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<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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