STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer
   Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue
   Senior Issue Yes [x] No [ ] Subordinate Issue Yes [ ] No [x]
   2005 Rev TABs

C. Project Name
   Merged Downtown & Oak Park Series A

D. Date of Bond Issue
   11/17/2005

E. Original Principal Amount of Bonds
   $92,372,236.00

F. Reserve Fund Minimum Balance Required
   Yes [x] Amount $14,777,899.26
   $0.00

G. Total Issuance Costs
   (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding
   $66,763,897.55

B. Total Bond Reserve Fund
   Bond Reserve Cash $0.00 Bond Reserve Surety Bond $14,777,899.26

C. Capitalized Interest Fund
   $0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

   1. Type of Services
   2. Amount of Fees

   | TRST | $2,310.00 |
   | $0.00 |
   | $0.00 |
   | $0.00 |
   | $0.00 |

   (Attach additional sheets if necessary.) Total Professional Fees $2,310.00

B. Local Obligor

   1. Issuer/Borrower
   2. Bond Purchase (BP), Loan (L) or Other (O)
   3. Original Amount of Purchase, Loan or Other (from Authority Issue)
   4. Administration Fee (Charged to LOB) this FY
   5. CDIAC Number

   | Sacramento City Financing Authority/Redevelopment Agency of the City of Sacramento (Merged Downtown) | L | $83,528,492.55 | $2,250.10 | 2005-1836 |
   | Sacramento City Financing Authority/Redevelopment Agency of the City of Sacramento (Oak Park) | L | $8,843,743.20 | $59.90 | 2005-1836 |
C. Investment Contracts
1. Terms of Investment Contracts
   a. Final Maturity of the Investment Contract
   b. Other (see Guidelines for explanation)
      N/A

2. Commission/Fee for Contract Total $0.00
3. Interest Earnings on Contract Current $0.00

D. Does this Agency participate in the County's Teeter Plan? Yes ☒ No ☐

IV. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)
   Matured ☐ Redeemed Entirely ☐ Other ☐
   If Matured, indicate final maturity date:
   If Redeemed Entirely, state refunding bond title & CDIAC #:
      and redemption date:
   If Other:
      and date:

V. NAME OF PARTY COMPLETING THIS FORM
Name Ted Ryan
Title Debt Analyst
Firm/Agency Sacramento City Financing Authority/Redevelopment Agency Successor Agency
Address 915 I Street Historic City Hall, Third Floor
City/State/Zip Sacramento, CA 95814
Phone Number (916) 808-8296 Date of Report 10/30/2020
E-Mail cto_debt@cityofsacramento.org

VI. COMMENTS:
*III.B. The Trustee Fees are split by portion of outstanding debt at the prior year end.
Local Obligor (continued)

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For Office Use Only
Fiscal Year  

CDIAC #: 2005-1836