STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

I. GENERAL INFORMATION
A. Issuer: Sacramento CFD No 2015-02
B. Issue Name: 2017 Special Tax Bonds
C. Project Name: The Creamery Development
D. Date of Sale: 9/28/2017
E. Original Principal Amount of Issue: $3,570,000.00
F. Net Original Issue Premium (Discount): $29,770.40
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds: $3,599,770.40

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount: $5,000,000.00
2) Authorization Date: 5/11/2015
3) Authorized Name (Measure/Resolution ID, Name of Number): CFD Election The Creamery Development
4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase): $0.00
9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount: $0.00
2) Authorization Date
3) Authorized Name (Measure/Resolution ID, Name of Number)
4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase): $0.00
9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period: $3,505,000.00
B. Accreted Interest During Reporting Period: $0.00
C. Total Principal and Accreted Interest: $3,505,000.00
D. Principal Paid During the Reporting Period: $0.00
E. Principal Payments (not reported in III.D.) made: $30,000.00
F. Principal Outstanding at the End of the Reporting Period: $3,475,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2021</td>
<td>$355,144.97</td>
<td>$0.00</td>
<td>$355,144.97</td>
</tr>
<tr>
<td>6/30/2020</td>
<td>$836,730.54</td>
<td>$481,585.57</td>
<td>$355,144.97</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$1,569,389.22</td>
<td>$732,658.68</td>
<td>$836,730.54</td>
</tr>
<tr>
<td>6/30/2018</td>
<td>$3,599,770.40</td>
<td>$2,030,381.18</td>
<td>$1,569,389.22</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$2,933,247.00</td>
<td>$0.00</td>
<td>$2,846,946.25</td>
<td>$0.00</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$397,679.18</td>
<td>$0.00</td>
<td>$397,679.18</td>
<td>$0.00</td>
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<tr>
<td>Reserve Fund</td>
<td>$268,844.22</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

TOTAL: $3,599,770.40 $0.00 $3,244,625.43 $0.00

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$0.00</td>
<td>$2,114,287.57</td>
<td>$2,114,287.57</td>
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<tr>
<td>Construction Fund</td>
<td>Public Improvements</td>
<td>$0.00</td>
<td>$732,658.68</td>
<td>$732,658.68</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Fees</td>
<td>$0.00</td>
<td>$100,756.23</td>
<td>$100,756.23</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultant Fees</td>
<td>$0.00</td>
<td>$223,313.23</td>
<td>$223,313.23</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>Debt Service</td>
<td>$0.00</td>
<td>$11,134.72</td>
<td>$11,134.72</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter Discount</td>
<td>$0.00</td>
<td>$62,475.00</td>
<td>$62,475.00</td>
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</tr>
</tbody>
</table>

TOTAL: $0.00 $3,244,625.43 $3,244,625.43

VI. ADTR REPORTABLE

A. Principal issued has been fully:
   - Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent:
   - Yes [X] No [ ] Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name: Claudia Lara
Title: Debt Analyst
Firm/ Agency: Sacramento
Address: 915 I Street, Historic City Hall, 3rd Fl
City/ State/ Zip: Sacramento, CA 95814
Phone Number: (916) 808-2267
E-Mail: CTO_Debt@cityofsacramento.org
Date of Report: 1/10/2022

VIII. COMMENTS:

Construction fund residual balance transferred to the redemption fund on 6/30/21 for the 9/1/21 debt service.
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</table>

**TOTAL**