

Submitted:
Monday, January 24, 2022
3:27:12PM

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

CDIAC Number: 2020-0926
Information as of Reporting Year End : 6/30/2021

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2015-04
B. Issue Name 2020 Special Tax Bonds
C. Project Name McKinley Village
D. Date of Sale 6/17/2020
E. Original Principal Amount of Issue \$8,540,000.00
F. Net Original Issue Premium (Discount) \$1,297,497.15
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$9,837,497.15

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$10,000,000.00
2) Authorization Date 7/29/2015
3) Authorized Name (Measure/Resolution ID, Name of Number) CFD Special Mailed-Ballot Election McKinley Village
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$10,000,000.00
2) Authorization Date 6/2/2020
3) Authorized Name (Measure/Resolution ID, Name or Number) Resolution No 2020-0163
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$8,540,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$8,540,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$0.00
F. Principal Outstanding at the End of the Reporting Period \$8,540,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Bond Insurance	\$81,610.32	\$81,610.32	\$0.00	\$0.00
Construction Fund	\$3,691,058.02	\$3,691,058.02	\$0.00	\$0.00
Cost of Issuance	\$426,140.79	\$426,140.79	\$0.00	\$0.00
Refunding Escrow Account	\$5,623,720.25	\$5,623,720.25	\$0.00	\$0.00
Reserve Fund	\$14,967.77	\$14,967.77	\$0.00	\$0.00
TOTAL	\$9,837,497.15	\$9,837,497.15	\$0.00	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Bond Insurance	Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	
Construction Fund	Project Expenditure	\$3,691,058.02	\$0.00	\$3,691,058.02	
Cost of Issuance	City Staff Costs	\$71,668.00	\$0.00	\$71,668.00	
Cost of Issuance	Consultants Fees	\$250,156.84	\$0.00	\$250,156.84	
Cost of Issuance	TRF"d to Construction Fund	\$10,375.95	\$0.00	\$10,375.95	
Cost of Issuance	Underwriter"s Discount	\$93,940.00	\$0.00	\$93,940.00	
Refunding Escrow Account	Ref Escrow, Series 2016	\$5,623,720.25	\$0.00	\$5,623,720.25	2016-1839
TOTAL		\$9,822,529.38	\$0.00	\$9,822,529.38	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date: 8/21/2020

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, Historic City Hall, 3rd Fl
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/24/2022

VIII. COMMENTS:

