STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year 2020-2021

Submitted:
Monday, January 24, 2022
3:27:12PM
CDIAC Number: 2020-0926
Information as of Reporting Year End: 6/30/2021

I. GENERAL INFORMATION
A. Issuer Sacramento CFD No 2015-04
B. Issue Name 2020 Special Tax Bonds
C. Project Name McKinley Village
D. Date of Sale 6/17/2020
E. Original Principal Amount of Issue $8,540,000.00
F. Net Original Issue Premium (Discount) $1,297,497.15
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds $9,837,497.15

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount $10,000,000.00
2) Authorization Date 7/29/2015
3) Authorized Name (Measure/Resolution ID, Name or Number) CFD Special Mailed-Ballot Election McKinley Village
4) Amount Authorized - Begin Reporting Period $0.00
5) Amount Authorized - During Reporting Period $0.00
6) Total Debt Authorized $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
9) Debt Authorized but Unissued - During the Reporting Period $0.00
10) Authorization Lapsed - During the Reporting Period $0.00
11) Total Authorization Remaining - End of the Reporting Period $0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount $10,000,000.00
2) Authorization Date 6/2/2020
3) Authorized Name (Measure/Resolution ID, Name or Number) Resolution No 2020-0163
4) Amount Authorized - Begin Reporting Period $0.00
5) Amount Authorized - During Reporting Period $0.00
6) Total Debt Authorized $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
9) Debt Authorized but Unissued - During the Reporting Period $0.00
10) Authorization Lapsed - During the Reporting Period $0.00
11) Total Authorization Remaining - End of the Reporting Period $0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period $8,540,000.00
B. Accreted Interest During Reporting Period $0.00
C. Total Principal and Accreted Interest $8,540,000.00
D. Principal Paid During the Reporting Period $0.00
E. Principal Payments (not reported in III.D.) made $0.00
F. Principal Outstanding at the End of the Reporting Period $8,540,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2021</td>
<td>$9,837,497.15</td>
<td>$9,837,497.15</td>
<td>$0.00</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Insurance</td>
<td>$81,610.32</td>
<td>$81,610.32</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$3,691,058.02</td>
<td>$3,691,058.02</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$426,140.79</td>
<td>$426,140.79</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Refunding Escrow Account</td>
<td>$5,623,720.25</td>
<td>$5,623,720.25</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$14,967.77</td>
<td>$14,967.77</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$9,837,497.15</strong></td>
<td><strong>$9,837,497.15</strong></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Insurance</td>
<td>Bond Insurance</td>
<td>$81,610.32</td>
<td>$0.00</td>
<td>$81,610.32</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$3,691,058.02</td>
<td>$0.00</td>
<td>$3,691,058.02</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$71,668.00</td>
<td>$0.00</td>
<td>$71,668.00</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultants Fees</td>
<td>$250,156.84</td>
<td>$0.00</td>
<td>$250,156.84</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>TRF'd to Construction Fund</td>
<td>$10,375.95</td>
<td>$0.00</td>
<td>$10,375.95</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter's Discount</td>
<td>$93,940.00</td>
<td>$0.00</td>
<td>$93,940.00</td>
<td></td>
</tr>
<tr>
<td>Refunding Escrow Account</td>
<td>Ref Escrow, Series 2016</td>
<td>$5,623,720.25</td>
<td>$0.00</td>
<td>$5,623,720.25</td>
<td>2016-1839</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$9,822,529.38</strong></td>
<td><strong>$0.00</strong></td>
<td><strong>$9,822,529.38</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### VI. ADTR REPORTABLE

- **A. Principal Issued has been fully:**
  - Not Retired [X]
  - Repaid [ ]
  - Redeemed [ ]
  - Matured [ ]
  - Date: [ ]

- **B. Proceeds have been fully spent:**
  - Yes [X]
  - No [ ]
  - Date: 8/21/2020

- **C. Reportable in next Fiscal Year:**
  - Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name**: Claudia Lara
- **Title**: Debt Analyst
- **Firm/ Agency**: Sacramento
- **Address**: 915 I Street, Historic City Hall, 3rd Fl
- **City/ State/ Zip**: Sacramento, CA 95814
- **Phone Number**: (916) 808-2267
- **E-Mail**: CTO_Debt@cityofsacramento.org
- **Date of Report**: 1/24/2022

### VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reserve Fund</td>
<td>Surety</td>
<td>$14,967.77</td>
<td>$0.00</td>
<td>$14,967.77</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

| $14,967.77 | $0.00 | $14,967.77 |