

# ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
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Completion and timely submittal of this form to the California Debt and Investment Advisory Commission (CDIAC) at the above address will assure your compliance with existing California State law and will assist in the maintenance of a complete database of public debt in California. Thank you for your cooperation.<sup>1</sup>

Information as of Reporting Year End: 06/30/2021

## I. General Information

A. Issuer:	Sacramento
B. Issue Name:	2020 Ref RBs
C. Project Name:	Wastewater
D. Date of Sale:	06/18/2020
E. Original Principle Amount of Issue:	\$27,970,000.00
F. Net Original Issue Premium (Discount):	\$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
H. Total Reportable Proceeds:	\$27,970,000.00

## II A. ISSUANCE AUTHORIZATION I

A. Original Authorized Amount:	\$35,000,000.00
B. Authorization Date:	04/14/2020
C. Authorization Measure/Resolution Name and Number:	Resolution No 2020-0094
D. Debt Authorized at the Beginning of the Reporting Period:	\$35,000,000.00
E. Debt Authorized During the Reporting Period:	\$0.00
F. Total Debt Authorized:	\$35,000,000.00
G. Issuance Reported to CDIAC during the Reporting Period:	\$27,970,000.00
H. Replenishment Reported to CDIAC - During Reporting Period:	\$0.00
I. Debt Authorized but Unissued During the Reporting Period:	\$7,030,000.00
J. Authority Lapsed - During the Reporting Period:	\$7,030,000.00
K. Total Authorization Remaining - End of Reporting Period:	\$0.00

## II B. ISSUANCE AUTHORIZATION II

A. Original Authorized Amount:	
B. Authorization Date:	
C. Authorization Measure/Resolution Name and Number:	
D. Debt Authorized at the Beginning of the Reporting Period:	
E. Debt Authorized During the Reporting Period:	
F. Total Debt Authorized:	
G. Issuance Reported to CDIAC during the Reporting Period:	\$0.00
H. Replenishment Reported to CDIAC - During Reporting Period:	
I. Debt Authorized but Unissued During the Reporting Period:	
J. Authority Lapsed - During the Reporting Period:	
K. Total Authorization Remaining - End of Reporting Period:	

## III. Principal Outstanding

A. Principal Balance at the Beginning of the Reporting Period:	\$27,970,000.00
B. Accreted Interest during Reporting Period:	\$0.00
C. Total Principal and Accreted Interest:	\$27,970,000.00
D. Principal paid during the Reporting Period with Proceeds from Other Debt Issues:	\$0.00
E. Principal Payments (not reported in III.D) made during the Reporting Period:	\$530,000.00
F. Principal Outstanding at the End of the Reporting Period:	\$27,440,000.00

## IV. Refunding / Refinancing Issues

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
1.	\$0.00	
2.	\$0.00	
<b>Total Proceeds</b>	<b>\$0.00</b>	

**V. Use of Proceeds**

**A. Reportable Proceeds**

Report Period End	Begin	Proceeds Spent	Remain
06/30/2021	\$27,970,000.00	\$465,741.74	\$27,504,258.26

**B. Expenditure of Proceeds - Fund Level**

Fund Category / Purpose	Available	Current Spent	Spent Prior	Unspent/Remaining
Costs of Issuance	\$3,376.54	\$3,376.54	\$0.00	\$0.00
Refunding Escrow Account	\$27,966,623.46	\$462,365.20	\$0.00	\$27,504,258.26
<b>Totals:</b>	<b>\$27,970,000.00</b>	<b>\$465,741.74</b>	<b>\$0.00</b>	<b>\$27,504,258.26</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	In Report Period	Prior Periods	Total All Periods	Ref. CDIAC #
Costs of Issuance	Cost of Issuance	\$3,376.54	\$0.00	\$3,376.54	
Refunding Escrow Ac	Bond Refunding	\$462,365.20	\$0.00	\$462,365.20	2013-1302
		\$465,741.74	\$0.00	\$465,741.74	

**VI. ADTR**

**Reportable**

A. Reportable in Next Fiscal Year:  Yes  No

B. Principal Balance has been: Not-Retired Date:

C. Proceeds have been fully spent:  Yes  No Date:

**VII. Name of Party Completing this Form**

First Name: Claudia Middle Name: Last Name: Lara  
 Title: Debt Analyst Firm / Agency: Sacramento  
 Address: 915 I Street, 3rd Floor  
 City: Sacramento State: CA Zip: 95814 Phone: 916 8082267 Ext:  
 Code:  
 Email: CTO\_Debt@cityofsacramento.org Date of Report: 01/12/2022

**VIII. Additional Comments**

2020 Wastewater Revenue Bonds partially refunded the 2013 Wastewater Revenue Bonds. There is no ADTR filing requirement for the 2013 Wastewater Revenue Bonds.