STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT
For Office Use Only
Fiscal Year

CDIAC Number: 2020-0493
Information as of Reporting Year End: 6/30/2021

I. GENERAL INFORMATION

A. Issuer: Sacramento
B. Issue Name: 2020 Ref RBs
C. Project Name: Water System
D. Date of Sale: 4/23/2020

E. Original Principal Amount of Issue: $188,390,000.00
F. Net Original Issue Premium (Discount): $0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds: $188,390,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount: $215,000,000.00
2) Authorization Date: 4/14/2020

3) Authorized Name: Resolution No 2020-0093

4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00

7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00

9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount: $0.00
2) Authorization Date: 4/14/2020

3) Authorized Name: Resolution No 2020-0093

4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00

7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00

9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period: $188,390,000.00
B. Accreted Interest During Reporting Period: $0.00
C. Total Principal and Accredited Interest: $188,390,000.00
D. Principal Paid During the Reporting Period: $0.00
E. Principal Payments (not reported in III.D.) made: $2,890,000.00
F. Principal Outstanding at the End of the Reporting Period: $185,500,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

| Total Proceeds | $0.00 | $0.00 |

V. USE OF PROCEEDS

A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2021</td>
<td>$188,390,000.00</td>
<td>$4,498,548.53</td>
<td>$183,891,451.47</td>
</tr>
<tr>
<td>6/30/2020</td>
<td>$188,390,000.00</td>
<td>$0.00</td>
<td>$188,390,000.00</td>
</tr>
</tbody>
</table>
**B. Expenditure of Proceeds - Fund Level**

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refunding Escrow Account</td>
<td>$188,390,000.00</td>
<td>$4,498,548.53</td>
<td>$0.00</td>
<td>$183,891,451.47</td>
</tr>
</tbody>
</table>

**TOTAL**

|                        | $188,390,000.00 | $4,498,548.53 | $0.00       | $183,891,451.47     |

**C. Expenditure of Proceeds - Detail Level**

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refunding Escrow Account</td>
<td>Bond Refunding</td>
<td>$4,498,548.53</td>
<td>$0.00</td>
<td>$4,498,548.53</td>
<td>2013-0532</td>
</tr>
</tbody>
</table>

**TOTAL**

|                      | $4,498,548.53    | $0.00         | $4,498,548.53 |

**VI. ADTR REPORTABLE**

A. Principal Issued has been fully:

- Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent:

- Yes [ ] No [X] Date:

C. Reportable in next Fiscal Year: Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

- Name: Claudia Lara
- Title: Debt Analyst
- Firm/ Agency: Sacramento
- Address: 915 I Street, Historic City Hall, 3rd Fl
- City/ State/ Zip: Sacramento, CA 95814
- Phone Number: (916) 808-2267
- E-Mail: CTO_Debt@cityofsacramento.org
- Date of Report: 1/12/2022

**VIII. COMMENTS:**

2020 Water Revenue Bonds partially refunded the 2013 Water Revenue Bonds. There is no ADTR filing requirement for the 2013 Water Revenue Bonds.
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
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</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
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**TOTAL**