I. GENERAL INFORMATION

A. Issuer
Sacramento CFD No 2018-03
B. Issue Name
2021 Special Tax Bonds
C. Project Name
IA No 1 Greenbriar
D. Date of Sale
2/17/2021
E. Original Principal Amount of Issue
$43,470,000.00
F. Net Original Issue Premium (Discount)
$4,571,173.35
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$48,041,173.35

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount
$47,000,000.00
2) Authorization Date
11/24/2020
3) Authorized Name (Measure/Resolution ID, Name or Number)
CFD Election Greenbriar IA No 1
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$47,000,000.00
6) Total Debt Authorized
$47,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$43,470,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$3,530,000.00
10) Authorization Lapsed - During the Reporting Period
$3,530,000.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount
$0.00
2) Authorization Date
3) Authorized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period
$43,470,000.00
B. Accreted Interest During Reporting Period
$0.00
C. Total Principal and Accreted Interest
$43,470,000.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$0.00
F. Principal Outstanding at the End of the Reporting Period
$43,470,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Total Proceeds

V. USE OF PROCEEDS

A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2021</td>
<td>$48,041,173.35</td>
<td>$21,713,059.72</td>
<td>$26,328,113.63</td>
</tr>
</tbody>
</table>
### State of California
#### Annual Debt Transparency Report

**Submitted:** Monday, January 24, 2022 2:33:08PM

**Fiscal Year:** 2020-2021

**CDIAC Number:** 2021-0144

**Information as of Reporting Year End:** 6/30/2021

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#### VIII. Comments:

<table>
<thead>
<tr>
<th>Phone Number</th>
<th>E-Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>(916) 808-2267</td>
<td><a href="mailto:CTO_Debt@cityofsacramento.org">CTO_Debt@cityofsacramento.org</a></td>
</tr>
</tbody>
</table>

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#### VII. Name of Party Completing This Form

**Name:** Claudia Lara  
**Title:** Debt Analyst  
**Firm/ Agency:** Sacramento  
**Address:** 915 I Street, Historic City Hall, 3rd Fl  
**City/ State/ Zip:** Sacramento, CA 95814  
**Phone Number:** (916) 808-2267  
**E-Mail:** CTO_Debt@cityofsacramento.org  
**Date of Report:** 1/24/2022

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#### VI. ADTR Reportable

**A. Principal Issued has been fully:**  
- Not Retired [x]   
- Repaid [ ]  
- Redeemed [ ]  
- Matured [ ]  
- Date:

**B. Proceeds have been fully spent:**  
- Yes [ ]  
- No [x]  
- Date:

**C. Reportable in next Fiscal Year:**  
- Y - Yes

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#### V. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$1,316,906.25</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$42,261,805.88</td>
<td>$20,447,167.13</td>
<td>$0.00</td>
<td>$21,814,638.75</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$1,111,156.90</td>
<td>$1,265,892.59</td>
<td>$0.00</td>
<td>($154,735.69)</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$3,351,304.32</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL**  
- $48,041,173.35  
- $21,713,059.72  
- $0.00  
- $21,659,903.06

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#### V. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Debt Service</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$20,447,167.13</td>
<td>$0.00</td>
<td>$20,447,167.13</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$230,329.32</td>
<td>$0.00</td>
<td>$230,329.32</td>
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<tr>
<td>Cost of Issuance</td>
<td>Consultants Fees</td>
<td>$495,929.44</td>
<td>$0.00</td>
<td>$495,929.44</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>Dev Reimb - Cons Fees</td>
<td>$167,168.50</td>
<td>$0.00</td>
<td>$167,168.50</td>
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</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter's Discount</td>
<td>$372,465.33</td>
<td>$0.00</td>
<td>$372,465.33</td>
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</tr>
</tbody>
</table>

**TOTAL**  
- $21,713,059.72  
- $0.00  
- $21,713,059.72

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**VIII. Comments:**  
- [Company or Department Name]:

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### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
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</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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**TOTAL**