STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year 2020-2021

Information as of Reporting Year End: 6/30/2021

I. GENERAL INFORMATION
A. Issuer
Sacramento Natomas Meadows CFD No 2007-01
B. Issue Name
2017 Special Tax Bonds
C. Project Name
IA No 1 Natomas Meadows
D. Date of Sale
7/11/2017

E. Original Principal Amount of Issue
$12,295,000.00
F. Net Original Issue Premium (Discount)
$729,441.50
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$13,024,441.50

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount
$14,000,000.00
2) Authorization Date
12/9/2013
3) Authorized Name
CFD Election IA No 1 Natomas Meadows

4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount
$0.00
2) Authorization Date

3) Authorized Name

4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$12,240,000.00
B. Accreted Interest During Reporting Period
$0.00
C. Total Principal and Accreted Interest
$12,240,000.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$50,000.00
F. Principal Outstanding at the End of the Reporting Period
$12,190,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Total Proceeds

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2021</td>
<td>$1,069,224.39</td>
<td>$0.00</td>
<td>$1,069,224.39</td>
</tr>
<tr>
<td>6/30/2020</td>
<td>$1,072,723.27</td>
<td>$3,498.88</td>
<td>$1,069,224.39</td>
</tr>
<tr>
<td>6/30/2019</td>
<td>$3,390,786.26</td>
<td>$2,318,062.99</td>
<td>$1,072,723.27</td>
</tr>
<tr>
<td>6/30/2018</td>
<td>$13,024,441.50</td>
<td>$9,833,655.24</td>
<td>$3,390,786.26</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$68,703.47</td>
<td>$0.00</td>
<td>$68,703.47</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$11,337,588.94</td>
<td>$0.00</td>
<td>$11,337,588.94</td>
<td>$0.00</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$548,924.70</td>
<td>$0.00</td>
<td>$548,924.70</td>
<td>$0.00</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$1,069,224.39</td>
<td>$0.00</td>
<td>$1,069,224.39</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL**

<table>
<thead>
<tr>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>$13,024,441.50</td>
<td>$0.00</td>
<td>$11,955,217.11</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest</td>
<td>$0.00</td>
<td>$68,703.47</td>
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<td>$68,703.47</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditures</td>
<td>$0.00</td>
<td>$11,337,588.94</td>
<td>$11,337,588.94</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Fees</td>
<td>$0.00</td>
<td>4</td>
<td>$118,215.68</td>
<td>$4,603.06</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Transfer to Debt Service</td>
<td>$0.00</td>
<td>$4,603.06</td>
<td>$154,756.52</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriters Discount</td>
<td>$0.00</td>
<td>$154,756.52</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

<table>
<thead>
<tr>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0.00</td>
<td>$11,683,867.67</td>
<td>$11,683,867.67</td>
<td></td>
</tr>
</tbody>
</table>

### VI. ADTR REPORTABLE

A. Principal Issued has been fully:

- Not Retired [x]
- Repaid [ ]
- Redeemed [ ]
- Matured [ ]
- Date: 

B. Proceeds have been fully spent:

- Yes [x]
- No [ ]
- Date:  

C. Reportable in next Fiscal Year:

- Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name**: Claudia Lara
- **Title**: Debt Analyst
- **Firm/ Agency**: Sacramento
- **Address**: 915 I Street, 3rd Floor
- **City/ State/ Zip**: Sacramento, CA 95814
- **Phone Number**: (916) 808-2267
- **E-Mail**: CTO_Debt@cityofsacramento.org

**Date of Report**: 1/10/2022

### VIII. COMMENTS:

[Blank]
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
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<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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<tr>
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<td><strong>TOTAL</strong></td>
<td></td>
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</tr>
</tbody>
</table>