

Submitted:
Monday, January 10, 2022
9:23:47AM
CDIAC Number: 2017-1704
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01
B. Issue Name 2017 Special Tax Bonds
C. Project Name IA No 1 Natomas Meadows
D. Date of Sale 7/11/2017
E. Original Principal Amount of Issue \$12,295,000.00
F. Net Original Issue Premium (Discount) \$729,441.50
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$13,024,441.50

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$14,000,000.00
2) Authorization Date 12/9/2013
3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 1 Natomas Meadows
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,240,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$12,240,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$50,000.00
F. Principal Outstanding at the End of the Reporting Period \$12,190,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$1,069,224.39	\$0.00	\$1,069,224.39
6/30/2020	\$1,072,723.27	\$3,498.88	\$1,069,224.39
6/30/2019	\$3,390,786.26	\$2,318,062.99	\$1,072,723.27
6/30/2018	\$13,024,441.50	\$9,633,655.24	\$3,390,786.26

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$68,703.47	\$0.00	\$68,703.47	\$0.00
Construction Fund	\$11,337,588.94	\$0.00	\$11,337,588.94	\$0.00
Cost of Issuance	\$548,924.70	\$0.00	\$548,924.70	\$0.00
Reserve Fund	\$1,069,224.39	\$0.00	\$0.00	\$0.00
TOTAL	\$13,024,441.50	\$0.00	\$11,955,217.11	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest	\$0.00	\$68,703.47	\$68,703.47	
Construction Fund	Project Expenditures	\$0.00	\$11,337,588.9	\$11,337,588.94	
Cost of Issuance	City Fees	\$0.00	4	\$118,215.68	
Cost of Issuance	Transfer to Debt Service	\$0.00	\$118,215.68	\$4,603.06	
Cost of Issuance	Underwriters Discount	\$0.00	\$4,603.06	\$154,756.52	
			\$154,756.52		
TOTAL		\$0.00	\$11,683,867.67	\$11,683,867.67	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
Title Debt Analyst
Firm/ Agency Sacramento
Address 915 I Street, 3rd Floor
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-2267
E-Mail CTO_Debt@cityofsacramento.org
Date of Report 1/10/2022

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL