

Submitted:  
Monday, January 10, 2022  
8:54:27AM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

CDIAC Number: 2019-0791  
Information as of Reporting Year End : 6/30/2021

**I. GENERAL INFORMATION**

A. Issuer Sacramento Natomas Meadows CFD No 2007-01  
B. Issue Name 2019 Special Tax Bonds  
C. Project Name IA No 2 Natomas Meadows  
D. Date of Sale 5/16/2019  
E. Original Principal Amount of Issue \$6,855,000.00  
F. Net Original Issue Premium (Discount) \$897,950.20  
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
H. Total Reportable Proceeds \$7,752,950.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$8,000,000.00  
2) Authorization Date 12/9/2013  
3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 2 Natomas Meadows  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
2) Authorization Date  
3) Authoriized Name (Measure/Resolution ID, Name or Number)  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$6,855,000.00  
B. Accreted Interest During Reporting Period \$0.00  
C. Total Principal and Accreted Interest \$0.00  
D. Principal Paid During the Reporting Period \$0.00  
E. Principal Payments (not reported in III.D.) made \$15,000.00  
F. Principal Outstanding at the End of the Reporting Period \$6,840,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$615,725.38	\$19,153.84	\$596,571.54
6/30/2020	\$993,257.89	\$377,532.51	\$615,725.38
6/30/2019	\$7,752,950.20	\$6,759,692.31	\$993,257.89

Submitted:  
Monday, January 10, 2022  
8:54:27AM  
CDIAC Number:  
Information as of Reporting Year End :

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2019-0791  
6/30/2021

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$87,182.78	\$0.00	\$87,182.78	\$0.00
Construction Fund	\$6,643,911.45	\$0.00	\$6,643,911.45	\$0.00
Cost of Issuance	\$425,284.43	\$19,153.84	\$406,130.59	\$0.00
Reserve Fund	\$596,571.54	\$0.00	\$0.00	\$0.00
<b>TOTAL</b>	\$7,752,950.20	\$19,153.84	\$7,137,224.82	\$0.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$87,182.78	\$87,182.78	
Construction Fund	Public Improvements	\$0.00	\$6,643,911.45	\$6,643,911.45	
Cost of Issuance	Costs of Issuance	\$19,153.84	\$406,130.59	\$425,284.43	
<b>TOTAL</b>		\$19,153.84	\$7,137,224.82	\$7,156,378.66	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Cost of Issuance residual balance was transferred to the City's redemption fund in January 2021 for the March 1 debt service.

Submitted:  
Monday, January 10, 2022  
8:54:27AM  
CDIAC Number:  
Information as of Reporting Year End :

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

2019-0791  
6/30/2021

For Office Use Only
Fiscal Year <u>2020-2021</u>

**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**