Information as of Reporting Year End: 06/30/2022

**Issuance Information**

Issuer Name:  
Sacramento CFD No 2015-04

Issue Name:  
2020 Special Tax Bonds

Project Name:  
McKinley Village

Actual Sale Date:  
06/17/2020

Settlement Date:  
07/01/2020

Original Principal Amount:  
$8,540,000.00

Net Original Issue Premium/Discount:  
$1,297,497.15

Proceeds Used to Acquire Local Obligations (Marks-Roos Only):  
$0.00

Total Reportable Proceeds:  
$9,837,497.15

Total cost of issuance from Report of Final Sale:  
$522,718.88

**Issuance Authorization**

Authorization (1):  
Authorization Name:  
CFD Special Mailed-Ballot Election McKinley Village

Original Authorized Amount:  
$10,000,000.00

Authorization Date:  
07/29/2015

Amount Authorized - Beginning of the Reporting Period:  
$0.00

Amount Authorized - During the Reporting Period:  
$0.00

Total Debt Authorized:  
$0.00

Debt Issued During the Reporting Period:  
$0.00

Replenishment Reported During the Reporting Period:  
$0.00

Total Debt Authorized but Unissued:  
$0.00

Authorization Lapsed:  
$0.00

Total Authorization Remaining - End of Reporting Period:  
$0.00

Authorization (2):  
Authorization Name:  
Resolution No 2020-0163
Original Authorized Amount: $10,000,000.00

Authorization Date: 06/02/2020

Amount Authorized - Beginning of the Reporting Period: $0.00

Amount Authorized - During the Reporting Period: $0.00

Total Debt Authorized: $0.00

Debt Issued During the Reporting Period: $0.00

Replenishment Reported During the Reporting Period: $0.00

Total Debt Authorized but Unissued: $0.00

Authorization Lapsed: $0.00

Total Authorization Remaining - End of Reporting Period: $0.00

**Principal Outstanding**

Principal Balance Upon Sale or at Beginning of the Reporting Period: $8,540,000.00

Accreted Interest – During Reporting Period: $0.00

Total Principal and Accreted Interest: $8,540,000.00

Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: $0.00

Principal Payments - During the Reporting Period (not reported as payments above): $40,000.00

Principal Outstanding – End of Reporting Period: $8,500,000.00

**Refunding/Refinancing Issues**

<table>
<thead>
<tr>
<th>CDIAC #</th>
<th>Refunding/refinancing Amount</th>
<th>Redemption/Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>No data available to display.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Use of Proceeds**

<table>
<thead>
<tr>
<th>Report End Date</th>
<th>Begin Amount</th>
<th>Spent Amount</th>
<th>Remain Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>06/30/2021</td>
<td>$9,837,497.15</td>
<td>$9,837,497.15</td>
<td>$0.00</td>
</tr>
<tr>
<td>06/30/2022</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Proceeds Spent/Unspent (Fund Level)
<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Reportable Proceeds Available</th>
<th>Proceeds Spent Current Reporting Period</th>
<th>Proceeds Spent Prior Reporting Period(s)</th>
<th>Proceeds Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Insurance</td>
<td>$81,610.32</td>
<td>$0.00</td>
<td>$81,610.32</td>
<td>$81,610.32</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$3,691,058.02</td>
<td>$0.00</td>
<td>$3,691,058.02</td>
<td>$3,691,058.02</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$426,140.79</td>
<td>$0.00</td>
<td>$426,140.79</td>
<td>$426,140.79</td>
</tr>
<tr>
<td>Refunding Escrow Account</td>
<td>$5,623,720.25</td>
<td>$0.00</td>
<td>$5,623,720.25</td>
<td>$5,623,720.25</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$14,967.77</td>
<td>$0.00</td>
<td>$14,967.77</td>
<td>$14,967.77</td>
</tr>
<tr>
<td>TOTAL:</td>
<td>$9,837,497.15</td>
<td>$0.00</td>
<td>$9,837,497.15</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Expenditures of Current Reporting Period

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose</th>
<th>Expenditure Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No data available to display.</td>
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</tr>
<tr>
<td>TOTAL:</td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Expenditure Summary

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose</th>
<th>Expenditure In Current Reporting Period</th>
<th>Expenditure In Prior Reporting Period(s)</th>
<th>Total Expenditure All Periods</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Insurance</td>
<td>Bond Insurance</td>
<td>$0.00</td>
<td>$81,610.32</td>
<td>$81,610.32</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$0.00</td>
<td>$3,691,058.02</td>
<td>$3,691,058.02</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$0.00</td>
<td>$71,668.00</td>
<td>$71,668.00</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultants Fees</td>
<td>$0.00</td>
<td>$250,156.84</td>
<td>$250,156.84</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>TRFd to Construction Fund</td>
<td>$0.00</td>
<td>$10,375.95</td>
<td>$10,375.95</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriters Discount</td>
<td>$0.00</td>
<td>$93,940.00</td>
<td>$93,940.00</td>
</tr>
<tr>
<td>Refunding Escrow Account</td>
<td>Ref Escrow Series 2016</td>
<td>$0.00</td>
<td>$5,623,720.25</td>
<td>$5,623,720.25</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety</td>
<td>$0.00</td>
<td>$14,967.77</td>
<td>$14,967.77</td>
</tr>
<tr>
<td>TOTAL:</td>
<td></td>
<td>$0.00</td>
<td>$9,837,497.15</td>
<td>$9,837,497.15</td>
</tr>
</tbody>
</table>
Refunded/Refinanced Issues

<table>
<thead>
<tr>
<th>CDIAC #</th>
<th>Refunding/refinancing Amount</th>
<th>Redemption/Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016-1839</td>
<td>$6,473,199.78</td>
<td>07/20/2020</td>
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</tbody>
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**Filing Contact**

Filing Contact Name: Claudia Lara  
Agency/Organization Name: Sacramento  
Address: 915 I Street, HCH 3rd Floor  
City: Sacramento  
State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

**Comments**

Issuer Comments:

**ADTR Reportable**

Principal Outstanding – End of Reporting Period: $8,500,000.00  
Proceeds Unspent – End of Reporting Period: $0.00  
ADTR Reportable Next Reporting Year: Yes